

Finance application form

Kindly complete this application form and submit it, together with original or certified copies of the required documentation.

General information

Have you dealt with Bidvest Bank or Rennie's Foreign Exchange before? Yes No

If yes, under what legal name have you had dealings with the organisation?

Bank details

If applicable, please provide details of your Bidvest Bank account:

Account / Profile number Account holder
 Account number Account holder

Please provide details of the consultant that you have dealt with previously

First name
 Surname
 Branch

Purpose of financing

Describe the reason for your requirements for financing

Financing needs:

Amount of finance required: R

Please indicate type of facility required

Asset based finance	Amount	Term in months	Residual %	Quantity
1. Motor vehicle	R			

1. Motor vehicle financing (To be completed if applicable)

Supplier
 Contact person
 Tel number Fax no.
 Merchandising description
 Purchasing of new vehicle: Make Model
 Total cost R Total extras R
 Net amount R Trade-in/Deposit R
 Repayment period Repayment start date
 Details of asset: New Used Year Distance Reg No.

Business banking details

Do you have any of the following accounts? Credit card Savings account Current account Notice, Fixed or Call account

Current account

Bank name Account number
 Branch name Branch code
 Contact person Tel number

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Marital status

Single Married Divorced Widowed

If married, please state the type of contract

Antenuptial contract incl. accrual system Antenuptial contract excl. accrual system Foreign law
 Community of property Hindi rights Muslim rights African customary rights
 Number of dependants 1 2 3 4 5+

Employment details

Highest qualification
 Year Description
 Current position
 Current employer
 Period of employment

Other information

Have you ever been declared insolvent? Yes No
 If yes, date rehabilitated
 Have any judgements been taken against you? Yes No
 If yes, please provide details
 Have you ever been denied funding? Yes No
 If yes, please provide the reasons
 In the past three months, have you applied for any debt review or debt counselling? Yes No
 Are you presently under administration or debt review? Yes No

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Personal Balance Sheet - individual applicants or sureties

Full name

Date of birth

Assets		Current value
Fixed property		
Address		
1		
2		
Unit trusts		
1		
2		
Listed shares	No. of shares	
Company name		

Unlisted shares		
Private Companies / CC's / Trusts / Private Practice		
Entity name	% Interest	
1		
2		
Equipment		
Furniture & fittings		
Debtors		
Other (details)		
Total		

Liabilities		
Outstanding tax liability		
Unsecured borrowing	Bank	
Overdraft		
Unsecured loans		
Credit cards		
1		
2		
Contingent liabilities (e.g. Suretyship)		
1		
2		
Fixed property liability		
Motor vehicle liability		
Total		
Net assets (assets - liabilities)		

I hereby state that the information contained herein is true and correct

Signed at

Date

Signature _____

Finance application form

Personal income statement

Full name

Date of birth

Income (Gross)	Amount
Salary	
Commission	
Other income	
Details	
Total	

Expenses	
Bond repayment / rent	
Salary deduction i.e. tax, pension, etc	
Vehicle cost	
Store card payments	
Other loan repayments e.g. student loan	
Credit card payments	
Security	
Food	
Water, electricity, rates & taxes	
Petrol and vehicle maintenance	
Entertainment	
Maintenance / alimony	
Education	
Clothing	
Savings	
Other (details)	
Insurance	
1. Life	
2. Motor vehicle	
3. Household	
Total	
Net Surplus/ (Deficit)	

Have you completed your income tax returns for the last year of assessment? Yes No

I hereby state that the information contained herein is true and correct

Signed at

Date

Signature _____

